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DAVENPORT EVANS
LAWYERS

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March 20, 2017

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Shantel Krebs
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $1,873,000 City of Lennox, South Dakota Storm Water Assessment Bond, Series 2017 (CW-06)

Dear Ms. Krebs:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Lennox, South Dakota

2. **Designation of issue:** $1,873,000 City of Lennox, South Dakota Storm Water Assessment Bond, Series 2017

3. **Date of issue:** March 15, 2017

4. **Purpose of issue:** Main Street storm sewer improvement project as outlined in the facilities plan dated November 2014.

5. **Type of bond:** Storm Water Assessment Bond

6. **Principal amount and denomination of bond:** $1,873,000

7. **Paying dates of principal and interest:** Interest only until April 15, 2019. Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year beginning on July 15, 2019, and continuing until April 15, 2049.

8. **Amortization schedule:** Thirty (30) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 3.25%
   Total Aggregate Interest Cost: $1,194,870

This is to certify that the above information pertaining to the bond is true and correct on this 15th day of March, 2017.

Finance Officer